

**IN THE UNITED STATES DISTRICT COURT
FOR THE DISTRICT OF NEBRASKA**

TERRENCE KUEHL,

8:12CV260

Plaintiff,

v.

PROTECTIVE ORDER

**JEFFERSON PILOT FINANCIAL and
LINCOLN FINANCIAL GROUP,**

Defendants.

1. **APPLICATION.** This Protective order limits the use or disclosure of documents, deposition testimony, or other discovery designated as "Confidential" and it applies to: (a) documents, deposition testimony and electronic data designated to be subject to this Protective Order as set forth below; (b) information, copies, extracts, and complete or partial summaries of documents, deposition testimony and electronic data so designated; (c) answers to interrogatories, responses to requests for admissions, responses to requests for production, and initial disclosures (and exhibits to any of these materials) which are designated by any party as "Confidential" under this order; and (d) portions of briefs, affidavits, memoranda, or any other writing filed with the Court (and exhibits thereto) which include any materials or information identified in (a), (b), or (c) of this paragraph.

2. **CONFIDENTIAL DOCUMENTS.** A party producing documents or electronic data in discovery may stamp as "Confidential" or so designate by written notice with reference to the applicable Bates numbers, any document, disc or other media which it believes contains confidential or proprietary business information and/or trade secrets or that an opposing party may not recognize as such. All such documents produced in this litigation will be presumptively deemed confidential and if any party desires to utilize or disseminate any such documents outside the court, counsel, and the parties in this case notice will be given to all other parties five (5) days prior to such use or utilization. Failure to designate a document as confidential does not affect the presumption set forth in the preceding sentence.

Further dissemination and disclosure of documents and the information contained in documents produced or obtained through third-party discovery shall be limited as set forth in this Protective Order.

3. DEPOSITION TRANSCRIPTS. Any party may designate as "Confidential" any portion of deposition testimony which it believes contains confidential or proprietary business information and/or trade secrets. The party shall so designate the portions of the deposition transcript either at the time of the deposition or within thirty (30) days following that party's counsel's receipt of the transcript of the deposition from the reporter. Each reporter participating in any such deposition shall be informed about and provided with a copy of this Protective order and shall agree to be bound by its terms. Each such reporter shall designate the portions of deposition transcripts designated as "Confidential" with the legend "Confidential—Designated by Counsel." Counsel agree that this provision must be exercised in good faith and that no party may choose to designate the totality of every deposition as "Confidential."

4. EFFECT OF CONFIDENTIAL DESIGNATION. Documents or electronic data and deposition testimony designated as "Confidential" will be retained by counsel and will not be used by counsel or by any party for any purpose other than this litigation unless five (5) days notice has been given to all other parties. If any party objects to such use, the Confidential information, in whatever form, may not be disclosed except pursuant to court order entered after notice. Confidential information may be distributed without notice to:

- a. Counsel who have signed this Order approving it as to form and content, attorneys who are affiliated with the law firms of counsel who have signed this Order, retained outside counsel, in-house counsel, law clerks, secretaries or paralegals directly involved in the conduct of this litigation;
- b. Individual parties and officers, directors, employees and agents of corporate parties;
- c. Experts and consultants retained by either of the parties for purposes of assisting in the preparation or presentation of claims or defenses;
- d. Any deposition or trial witness, during the course of deposition or trial testimony, when necessary to the testimony of such witness;

- e. Any person who was involved in the preparation of the document; and
- f. Court, court personnel, court reporters and similar personnel.

Lead counsel for each party agrees to make any persons falling in the categories listed above in subparagraphs (c), (d), and (e) aware of the existence and requirements of this Protective Order. Any party asserting confidentiality of any of its documents during a deposition shall ask the deponent on the record to agree to the terms of this Protective order. If the deponent refuses to agree, the documents may still be disclosed during deposition and that disclosure shall not constitute a waiver of confidentiality protections provided by this Protective Order. A witness who does not agree to be bound by the terms of this Protective order shall sign the original deposition transcript in the presence of the court reporter and shall not be permitted to obtain a copy of the transcript or exhibits of the deposition.

5. EXPERT WITNESSES. Each expert or consultant who is expected to be called as a witness at trial or used as a consulting expert and to whom a party plans to disclose "Confidential" information shall be identified to opposing counsel by name and position at least ten (10) days prior to the date of any such proposed disclosure, and shall agree to be bound by the terms of this Protective Order. If opposing counsel provides notice of objection to the disclosure of confidential information to the expert, disclosure shall not be made until the objection is resolved by agreement or court order.

6. CHALLENGE TO DESIGNATION. Any party may challenge the "Confidential" designation of any document or other discovery material subject to this Protective order by notifying all parties of the fact that it is challenging the designation and providing the designating party not less than ten (10) days' notice before moving for an order compelling disclosure. The parties shall attempt to resolve such disagreements before submitting them to the Court.

7. RETURN OF DOCUMENTS. After this litigation (including all appeals) is finally resolved, the parties shall destroy or return to the producing party all documents and/or other materials containing information deemed "Confidential" that were obtained during the course of pretrial discovery or at trial, including all copies of such documents. The party destroying or returning the documents shall provide to counsel for the producing

party a sworn affidavit attesting to such disposition if requested. This Protective Order shall remain in full force and effect after the final resolution of this litigation.

8. USE OF DOCUMENTS BY PRODUCING PARTIES. Nothing in this Protective Order shall limit any party or person in its use of its own documents, or from disclosing its own documents and information, or from any use of documents or other discovery not designated as "Confidential".

9. EFFECT OF PRODUCTION. Any designation of or failure to designate any documents as "Confidential" pursuant to this Protective Order nor the production of such documents in discovery shall be deemed a waiver of any objection to the admissibility of such documents or their contents at trial.

10. EXCEPTIONS. This Protective Order shall be binding on any party to whom any "Confidential" material is disclosed and any use or distribution outside the terms of this agreement is a breach of this Protective Order absent a showing that the material has become public knowledge.

11. APPLICATION TO COURT. Any interested party may apply for a court order seeking any additional disclosure or modifying or limiting this Order in any respect.

12. WAIVER. A party's waiver of any rights under this Protective order must be made in writing or, if at a deposition or in Court, on the record. A waiver not expressly made general shall be deemed limited to the narrow purpose of the circumstances involved and shall not otherwise waive any of the rights provided by this Protective Order.

13. NON-EXCLUSIVITY. All ethical, legal, and equitable rights and obligations not addressed in this Protective Order remain in force.

SO ORDERED this 24th day of October, 2012.

BY THE COURT:

s/ Thomas D. Thalken
United States Magistrate Judge